Nobody cares for your money like you and RG Capital

Robert Graham, founder and owner of RG Capital, had a vision: to create an atmosphere where businesses and individuals would be able to prosper in the financial arena. To date, the company has distinguished itself as one that also specializes in working with dentists and dental specialists. As such, the company has worked with practice management firms for four and a half years and been an official Levin Group Alliance Partner for the last two and a half years.

Founded in May 2004 in Scottsdale, Ariz., RG Capital has a team of 10 advisors. These advisors, Graham included, provide wealth management services with the goal of focusing not only on the process of wealth accumulation, but also informing and educating clients about every step used to reach that goal.

This relatively young company now boasts a management portfolio of more than $450 million and numbers some 1,800 clients spread throughout 30 states. Graham attributes RG Capital’s most recent success to its growing client base within the dental industry. Although it specializes in advising dental professionals, its clients range across a broad spectrum—from professional athletes, such as star defense Adrian Wilson of the Arizona Cardinals, to large corporations and middle-income individuals and families.

RG Capital’s clients benefit from working with a company that maintains the variety of resources one would generally expect from a very large, well-known company. The firm’s advisors are able to provide personalized service to clients with a wide range of financial needs.

Robert Graham, founder and CEO RG Capital

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Financial advice geared toward dentists at the Greater New York Dental Meeting!

Join RG Capital at the Dental Tribune America Symposium from 1:30–3:30 p.m. on Dec. 5. Robert Graham will discuss efficient investing, investment cost efficiency, accumulation strategies, estate planning and asset protection.

The lecture is free to all GNYDM visitors, but pre-registration is recommended for guaranteed seating. For more information and registration please contact Julia Wehkamp at j.wehkamp@dtamerica.com.

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